

Ref No: KIVL/BSE/SEC/519

Date: 18.11.2020

To,
BSE Limited Listing Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai- 400001

Sub: Certificate pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir,

Pursuant to Regulation 52(5) of the SEBI Listing Regulations, we hereby submit a certificate received from Vistra ITCL (India) Limited, Debenture Trustee for the NCDs issued by the Company, confirming receipt of information under Regulation 52(4) of SEBI Listing Regulations, for the half-year ended September 30, 2020. We request you to kindly take the above on record.

We request you to kindly take the above on record.

Thanking you,

For **Kings Infra Ventures Limited**

Ajithlal Digitally signed by
Ajithlal
Date: 2020.11.18
17:37:23 +05'30'

Company Secretary & Compliance Officer

November 18, 2020

To,
The Director,
Kings Infra Ventures Limited
14 B, 14th Floor, The Atria Opp Gurudwara Temple
Thevara Ernakulam 682015

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for the half-year ended September 30, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub - Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non-Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the rated, listed, redeemable non-convertible debentures aggregating to Rs. 25 crores of Kings Infra Ventures Limited.

With reference to above, we have received the following documents and have noted its contents without verification:

1. Information pertaining to half yearly compliance as on September 30, 2020 required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 and
2. Unaudited Financials for the half-year ended September 30, 2020 dated November 12, 2020.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Fax: +912226533297
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507